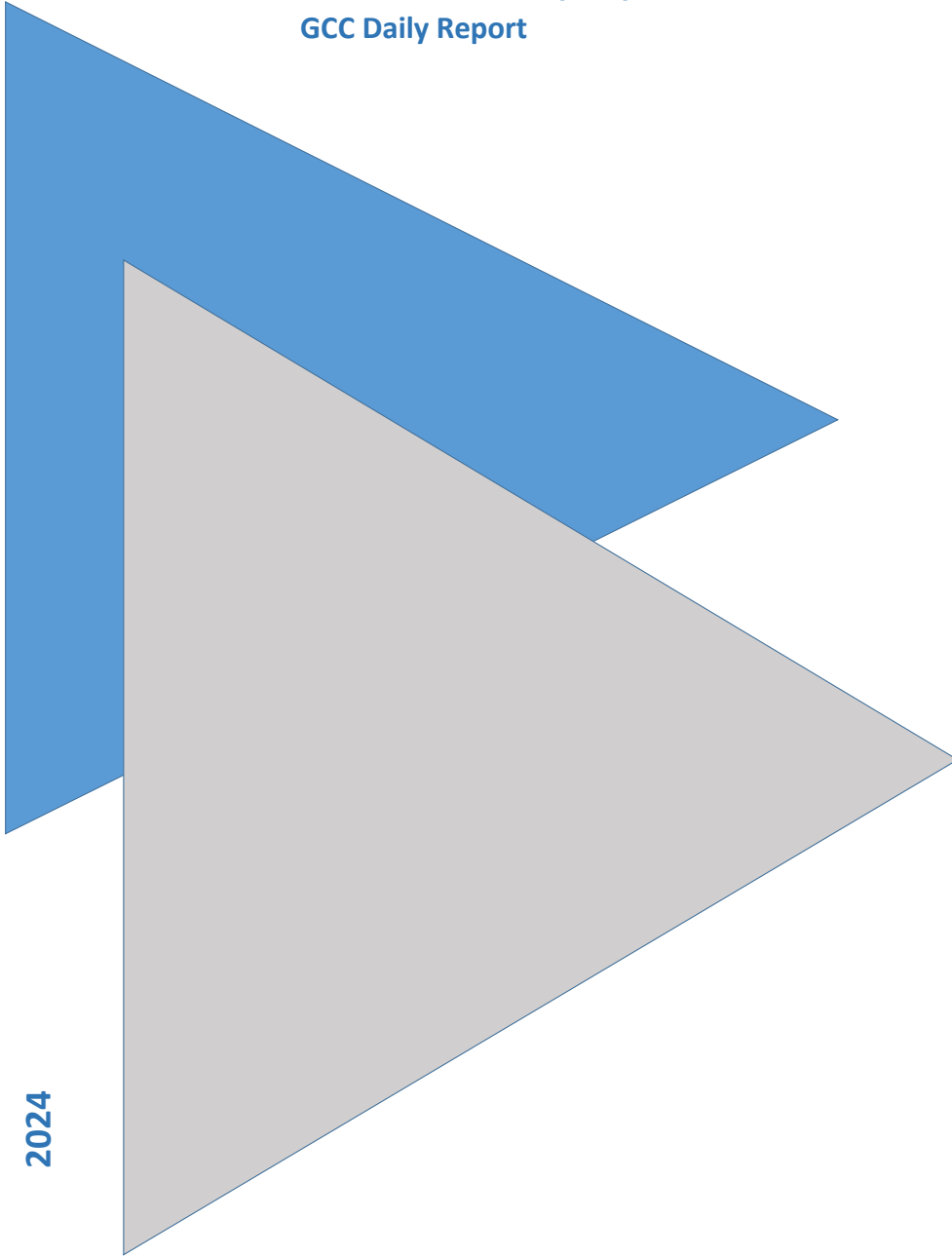


**Financial Services Company**  
GCC Daily Report



2024

**Research Department**

PO Box 2777, PC 112, Sultanate of Oman  
Tel: +968 24825620 Fax: +968 24817205  
Website: [www.fscoman.net](http://www.fscoman.net)



# FSC Daily Report

26/02/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,334.04	0.1	5.2	20.6	20.4	3.2	2.8	1.86%
MSCI Emerging Markets Index	1,028.31	(0.1)	0.4	15.4	14.9	1.6	1.6	2.60%
MSCI FM FRONTIER MARKETS	518.67	(0.0)	2.3	12.0	12.9	1.6	1.8	3.87%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	534.14	0.2	0.6	10.7	14.5	1.5	1.7	3.75%
Muscat Stock Exchange MSX 30 Index	4,594.58	0.4	1.8	12.3	11.4	0.7	0.8	4.69%
Tadawul All Share Index	12,573.47	(0.2)	5.1	21.4	22.0	2.5	2.2	2.79%
Dubai Financial Market General Index	4,205.61	(0.5)	3.6	8.7	12.2	1.3	1.0	4.11%
FTSE ADX GENERAL INDEX	9,263.64	(0.2)	(3.3)	24.5	20.8	2.3	2.1	1.67%
Qatar Exchange Index	10,447.79	0.4	(3.5)	12.0	12.6	1.4	1.5	4.82%
Bahrain Bourse All Share Index	2,054.88	0.2	4.2	7.8	11.7	0.7	1.0	8.19%
Boursa Kuwait All Share Price Return Ir	7,414.62	(0.1)	8.8	15.8	20.2	1.6	1.5	3.13%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	528.76	0.1	(0.0)	16.6	16.7	1.6	1.7	2.70%
MSCI AC Asia Ex. Japan Index	644.84	(0.0)	0.5	16.6	16.5	1.5	1.6	0.00%
Nikkei 225	39,233.71	0.3	17.2	28.1	25.0	2.2	1.8	1.61%
S&P/ASX 200	7,652.84	0.1	0.8	19.1	19.1	2.2	2.1	3.94%
Hang Seng Index	16,634.74	(0.5)	(2.4)	8.8	11.3	0.9	1.1	4.16%
NSE Nifty 50 Index	22,127.15	(0.4)	1.8	23.0	24.7	3.2	3.0	1.26%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	166.91	0.4	3.9	14.2	16.6	1.9	1.8	3.19%
MSCI Emerging Markets Europe Index	126.62	0.5	7.9	6.5	7.0	1.4	1.0	3.43%
FTSE 100 Index	7,681.25	(0.3)	(0.7)	10.4	14.3	1.7	1.6	3.99%
Deutsche Boerse AG German Stock Inc	17,437.23	0.1	4.1	15.1	15.7	1.5	1.6	3.10%
CAC 40 Index	7,935.20	(0.4)	5.2	14.2	18.0	2.0	1.6	2.83%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,041.28	0.0	6.3	24.2	22.6	4.4	3.9	1.45%
S&P 500 INDEX	5,088.80	0.0	6.7	24.2	22.3	4.6	4.0	1.40%
Dow Jones Industrial Average	39,131.53	0.2	3.8	22.3	19.8	4.9	4.5	1.88%
NASDAQ Composite Index	15,996.82	(0.3)	6.6	42.1	36.5	6.4	5.5	0.73%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	550.94	-1.5	2.9	-33%	141%
Gold Spot \$/Oz	2,034.97	0.0	-1.4	-2%	94%
BRENT CRUDE FUTR Apr24	81.17	-0.6	5.5	-14%	83%
Generic 1st'OQA' Future	80.40	-0.2	5.3	-36%	336%
LME COPPER 3MO (\$)	8,567.50	-0.2	0.1	-20%	98%
SILVER SPOT \$/OZ	22.72	-1.0	-4.5	-22%	90%

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,594.58							
Change	16.44	0.36%						
Previous Close	4,578.14		Financial Sector	7,189.99	7,199.00	-0.13%	-2.44%	-2.74%
Open	4,578.46		Industry Sector	5,374.94	5,449.32	-1.36%	-0.80%	-1.83%
Day's High	4,598.31		Services Sector	1,725.26	1,691.68	1.99%	9.91%	10.20%
Day's Low	4,574.86		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	1.78%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,573.47		Tadawul Banks	12,996.59	12,925.17	0.55%	0.02%	6.59%
Change	-31.12	-0.25%	Tadawul Energy	5,999.46	6,033.23	-0.56%	-0.74%	4.03%
Previous Close	12,604.59		Tadawul Utilities	10,142.36	10,191.95	-0.49%	-0.33%	7.31%
Open	12,597.21		Tadawul Telecom	8,217.78	8,252.38	-0.42%	-0.80%	4.04%
Day's High	12,668.91		Tadawul Insurance	9,689.69	9,602.14	0.91%	2.32%	16.80%
Day's Low	12,549.67		Tadawul Retailing	8,588.12	8,709.61	-1.39%	-1.81%	1.34%
YTD Change	5.06%		Tadawul Food & Beverages	6,640.73	6,724.72	-1.25%	-2.12%	10.63%
Volume Mn	346,624.10		Tadawul Media	32,147.06	31,519.27	1.99%	0.42%	12.48%
Value Traded Mn	8,530.96		Tadawul Materials	6,188.70	6,233.41	-0.72%	-0.64%	3.66%
Traded / Listed Stocks	230	228	Tadawul Capital Goods	12,067.92	12,182.32	-0.94%	0.42%	14.01%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
SAUDI AZM CO. FOR COMMUNICAT	18.4	9.52%	ARABIAN FOOD & DAIRY FACTORI	84.30	-9.16%	TOURISM ENTERPRIS	0.72	49614.16
NATIONAL ENVIRONMENTAL RECYC	12.1	9.01%	ARABIAN PIPES CO	164.20	-6.06%	BATIC INVESTMENTS	2.41	27284.18
FITAIHI HOLDING GROUP	3.61	4.64%	MATAAM BAYT ALSHATIRA LILWAJ	12.80	-4.76%	ANAAM INTERNATIO	1.09	14562.32
SAUDI AWWAL BANK	40.4	3.72%	SAUDI PHARMACEUTICAL INDUSTR	38.80	-4.32%	FITAIHI HOLDING GR	3.61	14052.97
SAUDI RESEARCH & MEDIA GROUP	245	3.03%	ZAH RAT AL WAHA FOR TRADING C	38.15	-4.03%	AL-BAHA DEVELOPMI	0.14	11526.41

### Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,205.61							
Change	-20.29	-0.48%						
Previous Close	4,225.90		Real Estate & Construction	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	4,225.90		Banking	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	4,235.43		Insurance	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	4,204.35		Consumer Staples	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.04		Services	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	86,094.72		Telecommunication	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	278.42		Transportation	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
UNION PROPERTIES PJSC	0.305	5.17%	AL SALAM BANK SUDAN	0.861	-9.18%	UNION PROPERTIES F	0.31	20,160.17
ARAMEX PJSC	2.31	1.32%	SHUAA CAPITAL PSC	0.168	-5.08%	TAKAFUL EMARAT IN	0.61	8,799.54
TABREED	3.45	0.88%	MASHREQBANK	195	-2.99%	ISLAMIC ARAB INSUR	0.39	6,604.86
DUBAI FINANCIAL MARKET PJSC	1.32	0.76%	ISLAMIC ARAB INSURANCE COM	0.39	-2.99%	SHUAA CAPITAL PSC	0.17	5,407.67
AL FIRDOUS HOLDINGS PJSC	0.283	0.71%	GULF NAVIGATION HOLDING PJSC	6.14	-2.54%	DUBAI ELECTRICITY &	2.39	5,334.97

### Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,263.64							
Change	-16.30	-0.18%						
Previous Close	9,279.94		Financial	16,235.17	16,244.47	-0.06%	-0.06%	-1.96%
Open	9,279.94		Telecommunication	4,531.68	4,560.94	-0.64%	-0.64%	-4.50%
Day's High	9,299.52		Consumer Services	10,491.84	10,449.76	0.40%	0.40%	0.81%
Day's Low	9,261.55		Basic Material	4,648.02	4,680.54	-0.69%	-0.69%	-1.48%
YTD Change	-3.28%		Industrials	2,965.97	2,999.05	-1.10%	-1.10%	-6.56%
			Utilities	12,369.09	12,448.38	-0.64%	-0.64%	-0.95%
Volume Mn	203,489.78		Energy	1,962.63	1,973.76	-0.56%	-0.56%	-1.98%
Value Traded Mn	818.26		Health Care	3,135.50	3,166.24	-0.97%	-0.97%	-9.38%
Traded / Listed Stocks	69	84	Real Estate	8,168.97	8,067.60	1.26%	1.26%	1.92%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ARAM GROUP	3.18	4.26%	RAS AL-KHAIMAH NATIONAL INSU	3	-9.91%	ESHRAQ INVESTMEN	0.28	38807.29
Q HOLDING PJSC	2.98	3.83%	PALMS SPORTS P.J.S.C	12.2	-9.90%	Q HOLDING PJSC	2.98	26535.67
SUDATEL TELECOM GROUP LTD	0.268	2.68%	RAS AL KHAIMA POULTRY	1.73	-9.90%	MULTIPLY GROUP	2.27	23672.82
NATIONAL CORP TOURISM & HOTE	3.26	2.52%	GULF CEMENT CO	0.387	-5.61%	ALDAR PROPERTIES P	5.29	13126.67
NATIONAL BANK OF RAS AL-KHAI	5.27	2.33%	RESPONSE PLUS HOLDING PJSC	3.45	-4.43%	ARAM GROUP	3.18	11373.80

### Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,447.79							
Change	37.50	0.36%						
Previous Close	10410.29		<b>Total Return</b>	22,751.99	22,670.34	0.36%	1.40%	5.08%
Open	10410.29		<b>Rayan Islamic</b>	4,703.45	4,661.56	0.90%	1.46%	4.88%
Day's High	10459.74		<b>All Share</b>	3,532.61	3,524.84	0.22%	1.12%	4.04%
Day's Low	10398.16		<b>Banks &amp; Finance</b>	4,341.46	4,323.46	0.42%	0.11%	3.00%
YTD Change	-0.03534788		<b>Industrials</b>	4,037.93	4,030.21	0.19%	2.71%	4.82%
Volume Mn	206.073		<b>Transportation</b>	4,966.54	5,045.81	-1.57%	3.63%	13.30%
Value Traded Mn	574.7016		<b>Real Estate</b>	1,514.33	1,510.77	0.24%	0.27%	2.72%
Traded / Listed Stocks	20	51	<b>Insurance</b>	2,402.72	2,434.16	-1.29%	-0.44%	0.31%
			<b>Telecommunications</b>	1,676.61	1,642.05	2.10%	2.55%	3.24%
			<b>Consumer Goods</b>	7,325.84	7,316.82	0.12%	0.64%	2.15%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
BALADNA	1.22	5.00%	QATAR GENERAL INSURANCE & RE	0.98	-9.48%	BALADNA	1.22	28986.88
OOREDOD QPSC	11.26	2.36%	QATAR GAS TRANSPORT(NAKILAT)	4.21	-2.16%	MASRAF AL RAYAN	2.50	21278.34
MASRAF AL RAYAN	2.50	2.30%	QLM LIFE & MEDICAL INSURANCE	2.14	-2.01%	UNITED DEVELOPMEI	1.02	14955.33
MESAIEED PETROCHEMICAL HOLDI	1.83	1.66%	GULF INTERNATIONAL SERVICES	2.92	-1.62%	MESAIEED PETROCHE	1.83	14114.56
QATAR GERMAN CO FOR MEDICAL	1.43	1.42%	AAMAL CO	0.79	-1.61%	QATAR ALUMINUM N	1.34	13228.29

### Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,054.88							
Change	3.65	0.18%						
Previous Close	2,051.23		<b>MSCI Bahrain</b>	151.56	151.68	-0.08%	-0.08%	-0.51%
Open	2,051.23		<b>MSCI Bahrain Domestic Islamic</b>	57.28	57.28	0.00%	0.01%	-1.76%
Day's High	2054.920		<b>MSCI Bahrain Net TR USD</b>	393.48	393.48	0.00%	0.00%	-0.42%
Day's Low	2051.090							
YTD Change	4.23%							
Volume Mn	974.22							
Value Traded Mn	0.429							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
BAHRAIN CAR PARKS CO AMAKIN	0.10	10.00%	NASS CORP BSC	0.10	-7.27%	NASS CORP BSC	0.10	200.00
ESTERAD INVESTMENT CO B.S.C.	0.23	7.48%	TRAFCO GROUP BSC	0.26	-1.89%	AL SALAM BANK BSC	0.22	155.68
BAHRAIN DUTY FREE COMPLEX	0.58	1.58%	-	-	-	NATIONAL BANK OF I	0.59	142.23
ZAIN BAHRAIN BSCC	0.14	1.50%	-	-	-	BAHRAIN CAR PARKS	0.10	112.00
BBK BSC	0.52	0.77%	-	-	-	ZAIN BAHRAIN BSCC	0.14	75.00

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,414.62							
Change	-5.80	-0.08%	<b>Industrials</b>	1,027.05	1,023.18	0.38%	4.26%	13.12%
Previous Close	7,420.42		<b>Banks</b>	1,798.98	1,803.71	-0.26%	2.43%	9.20%
Open	7,425.33		<b>Consumer Service</b>	703.54	701.48	0.29%	-0.24%	6.83%
			<b>Technology</b>	2,007.90	2,051.55	-2.13%	-0.36%	247.17%
Day's High	7,433.45		<b>Real Estate</b>	1,269.20	1,264.76	0.35%	3.74%	4.64%
Day's Low	7,414.62		<b>Financial Services</b>	1,388.65	1,381.80	0.50%	2.23%	14.55%
YTD Change	8.76%		<b>Telecom</b>	1,128.01	1,130.98	-0.26%	-5.25%	2.07%
			<b>Health Care</b>	472.77	472.77	0.00%	-2.01%	-1.95%
Volume Mn	0.27		<b>Insurance</b>	2,439.79	2,450.58	-0.44%	3.33%	6.41%
Value Traded Mn	49.55		<b>Basic Materials</b>	794.06	785.17	1.13%	4.51%	6.45%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
#N/A Invalid Security	#N/A Invalid Security	-	YIACO MEDICAL CO. K.S.C.C	4853.00	-	#N/A	#N/A	#N/A
#N/A Invalid Security	#N/A Invalid Security	-	WETHAQ TAKAFUL INSURANCE CO	54.40	-	#N/A	#N/A	#N/A
#N/A Invalid Security	#N/A Invalid Security	-	WARBA INSURANCE CO	#N/A N/A	-	#N/A	#N/A	#N/A
#N/A Invalid Security	#N/A Invalid Security	-	WARBA CAPITAL HOLDING CO	170.00	-	#N/A	#N/A	#N/A
#N/A Invalid Security	#N/A Invalid Security	-	WARBA BANK KSCP	188.00	-	#N/A	#N/A	#N/A

Source: FSC